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#### Introduction

#### \* indicates a required field

City of Moreton Bay provides interest free loans up to \$50,000 to not-for-profit organisations to develop new, or improve existing, community facilities in the City of Moreton Bay.

Organisations wishing to apply for this loan must meet the same applicant and project criteria as Council's Community Facilities Grant. Before starting this application please read the <u>Community Grants Program Guidelines</u> to ensure your organisation and your facility improvement project are eligible.

Please note that most fields in this form are mandatory and if not completed your form will not be able to be submitted. An error message will highlight which questions require completion.

All documents attached in this application must be clearly labelled to ensure they are easy to locate, open and view.

### **Privacy Notice**

City of Moreton Bay is collecting your personal information for the purpose of assessing your funding application and/or finalising your funding application requirements. Council will use your personal information to update Council's customer information records and to contact you about other functions and services of Council. Your information will not be given to any other person or agency unless you have given us permission or we are required by law.

If you contact us throughout the application process, please quote the application number below.

<b>Application Number</b>	
This field is read only.	

### Confirmation of eligibility

This section of the application form is designed to help you, and us, understand if you are eligible for this loan. Before proceeding, please confirm the following:

- I have read and understood the <u>program guidelines</u>;
- Our organisation is an eligible entity type for this grant as listed on page 8 of the quidelines;
- The community facility is in the City of Moreton Bay;
- Our organisation is able to provide audited or verified financial statements for the last two (2) years;
- Our organisation does not have any outstanding debts to Council;
- Our organisation does not have any overdue acquittal reports due to Council;
- Our organisation has \$20 million public liability insurance for the project;

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- We have discussed and received support from our organisation's management committee or board for this loan request; and
- Our organisation has consent of the land owner to undertake this project.

Yes, I agree to the above
If you are unable to agree to the above statements, you are not eligible for this grant.
Contact details
* indicates a required field
Applicant details
Organisation name * Organisation Name
Official entity, group or organisation name (no acronyms). Please ensure your organisation name is the same as the name on your ABN Lookup.
<b>Organisation street address</b> Address
<b>Organisation postal address</b> Address
If entering a PO Box address, start by typing in the PO Box, click "Can't find your address?" and then manually enter the postal address.
Organisation website or social media page
Must be a URL.
What type of not-for-profit eligible organisation are you? *  Incorporated association  Registered charity  Company limited by guarantee (that is not a registered charity)

Is the organisation one of the following? \*

○ School or affiliated parents' association

○ Kindergarten or child care organisation

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<ul> <li>Church</li> <li>Political group</li> <li>Government department or a</li> <li>Unincorporated organisation</li> <li>None of the above</li> </ul>	agency	
<b>Proof of not-for-profit status</b> Attach a file:	*	
E.g. certificate of incorporation or co	onstitution	
grant. Please refer to page 8	e, the organisation is ineligible of the Community Grants Proget the Community Grants and Pages application.	ram Guidelines for
IF SUBMITTED, THIS APPLICA NOTIFICATION WILL OCCUR.	TION WILL NOT BE CONSIDERED	O AND NO FURTHER
Does the organisation have a  Yes No  Applicant ABN *	n ABN? *	
The ABN provided will be used to check that you have entered the	o look up the following information. ABN correctly.	Click Lookup above to
Information from the Australian Bus	iness Register	
ABN		
Entity name		
ABN status		
Entity type		
Goods & Services Tax (GST)		
DGR Endorsed		
ATO Charity Type	More information	
ACNC Registration		
Tax Concessions		

## Contact for application

Main business location

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Contact name *			
First Name	Last Name		
Position in organisa	tion *		
Phone number *			
Must be an Australian ph Including area code.	one number.		
Email address *			
Where possible, please p than a personal address.		address (e.g. <u>president@</u> y	yourclub.com.au) rather
Landowners cons	ent		
For any queries, conmunityleasing  • For other applicanthe project.	ontact Council's Comm @moretonbay.qld.gov.	unity Leasing Team on <u>au</u> . tter from the landowne	onsent letter is required. (07) 5433 2555 or at er confirming consent for
Attach a me.			
Project details			
Project details			
* indicates a required	ñeld		
Project title *			
Word count: The title should be short	but descriptive (Max 15 v	vords)	
Provide a short desc	cription of what the	organisation plans to	o do *
Word count:			
What are you planning to	do and why? (Maximum	150 words)	
Street address when	re the project will be	delivered *	

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Street (including number), suburb, state and postcode required.
Anticipated project start date *
Anticipated project end date *
Has this loan request been discussed with a City of Moreton Bay Sport and Recreation Officer? *  ○ Yes ○ No
Please email <a href="mailto:sportrecreation@moretonbay.qld.gov.au">sportrecreation@moretonbay.qld.gov.au</a> or phone 07 3205 0554 before continuing this application.
What best describes your facility improvement and / or construction project (select all that apply)  Construction of outdoor areas Air conditioning upgrades Installation of security systems Upgrades to fixed audio/visual systems Installation of solar panels Bathroom upgrades Kitchen upgrades Power upgrades Other:
Assessment questions
Please refer to the Assessment Criteria on page 11 of the <u>Community Grants Program Guidelines</u> when answering the questions in this section.
Why is the project needed? *
Who needs this project and why? How was this need identified? What evidence do you have (data, testimonials etc) to confirm this need?
Who will benefit from the project? *

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How will the project benefit your organisation and / or City of Moreton Bay residents?					
How does the project contri	ibute to one o	f the funding	priorit	ies? *	
Respond to at least one of the Con	nmunity Facilities	Grant priorities of	on page	6 of the Guidelines.	
What will be the impact on	your organisa	tion if you do	n't get	this loan? *	
Focusing on inclusion					
We are committed to improving	g engagement a	and representat	ion of t	the following groups.	
Will your project specifically  ☐ Aboriginal and Torres Strait peoples	•	of the followin  Women and		usion focus groups? *	
☐ Culturally and Linguistically	Diverse	☐ Young peopl	le		
peoples  People with disability		□ Older people			
People who identify as LGBT No more than 3 choices may be se	•	□ None of thes	se		
How will the project benefit	this / these s	pecific group/	s? *		
Project plan					
	as involved in al	anning and dali	ivorina	your project?	
What are the major stages/step If you require more rows click t	•		_		
please ensure you remove the				•	
Stage	Completion da	ite	Notes		
	Provide approxim	nate date	Add av	planatory notes if required	
	Must be a date.	late date.	Add ex	planatory notes in required	
Project risks					
Describe any / all of your projects risks, hazar	ds and barriers *	Describe what you will	do to add	ress these risks *	

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This might include: bad weather, financial, strategic or reputational risks, injury or illness, supplier delays etc

This might include: factoring in project delays, alternate suppliers, impacts on service delivery streams, operating from temporary premises

### **Project outcomes**

#### **Outcomes**

Please tell us at least one outcome you expect from your project. Outcomes are the changes you expect to occur for the beneficiaries (direct or indirect) of your project.

Immediate outcomes occur directly following project completion, medium-term outcomes are those that fall between the short and long-term outcomes and long-term outcomes are those you expect to see later.

Below are example outcomes for installing solar panels on a clubhouse roof:

- Immediate outcome decrease in the cost of using electricity during the day.
- Medium-term outcome electricity cost savings of over \$2,000 over 6-12 months.
- Long-term outcome reinvestment of energy savings into purchasing of new equipment.

If you require more rows click the add more button. If you add more rows than you need please ensure you remove them before submitting.

Your outcomes	Timeframe

## Project budget

### Project income

- Include all income sources including the grant amount being requested and applicant contribution.
- If you require more rows click the add more button. If you add more rows than you need please ensure you remove them before submitting.

Income Source	Is funding confirmed?	Income amount (A)
		Must be a dollar amount.
Council loan requested (between	Confirmed	
\$15,000 and \$50,000)	Unconfirmed	

### Project expenditure

- Item description list each item on a separate line.
- Item cost the total cost of the expenditure item.
- **Grant contribution** the portion of the item cost covered by the grant funding (this may be the same as the **Item cost**).
- **Supplier name** the business supplying the product or service.
- Quotes at least one quote must be provided for each expenditure item.

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Refer to page 9 of the <u>Community Grants Program Guidelines</u> to ensure your expenditure items are eligible.

If you require more rows click the add more button. If you add more rows than you need please ensure you remove them before submitting.

#### **GST Information**

- All quotes and project budgets must be GST inclusive.
- An applicant/organisation's GST registration status will not impact the total amount paid if successful.
- Click here for an online GST calculator to assist with your budget.

Item description	 Loan contribution (C)	Supplier name	Quotes
e.g. Plumbing, installation, consultant fees etc.	e.g. \$800		
	\$ \$		
Budget totals			

#### Total income amount (A) Total expenditure amount (B) Income less expenditure (A - B) \$ \$ \$ This amount is automatically This amount is automatically This amount is automatically calculated. calculated. calculated. Income less Expenditure must equal zero. Total grant amount requested (C) This amount is automatically calculated.

Please identify you	ur preferred loan repayment	period:
○ 1 year		○ 8 years
○ 2 years	<ul><li>6 years</li></ul>	<ul><li>9 years</li></ul>
○ 3 years	<ul><li>7 years</li></ul>	$\bigcirc$ 10 years
○ 4 years		

### Supporting documents

\* indicates a required field

All documents must be clearly labelled to ensure they are easy to locate, open and view.

Financial statements should be no more than 18 months old and include the following:

- a profit and loss statement (for income and expenditure)
- a balance sheet (for assets and liabilities)

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- all mortgages, charges and securities that affect any of your property at the end of the financial year
- a copy of a <u>signed audit report</u> or verification statement from your accountant, auditor or verifier the type of report depends on the size of your association.

To find out more about annual reporting requirements, visit the Queensland Government's Financial responsibilities for incorporated associations webpage.

Attach a file:	istatements for the PAST TWO YEARS?
<b>Current public liability insurance certifi</b> Attach a file:	cate *
Date of expiry of insurance cover *	
Must be a date.	
Additional documents to support y	our application
Attachments must be clearly labelled to ens Additional documents may include:	ure they are easy to locate, open and view.
Construction drawings	
<ul><li>Development approval</li><li>Site maps/plans</li></ul>	
• Formal proposals	
<ul> <li>Minutes of planning meetings</li> </ul>	
<ul> <li>Letters of support (must be dated and i</li> </ul>	nclude the contact details of the author)
Attach a file:	

#### Declaration and feedback

\* indicates a required field

#### Declaration

This section must be completed by a member of the organisation's management committee or board. This may be different to the contact person listed earlier in this application form.

I declare that to the best of my knowledge the statements made in this application are true and correct, and I understand that if our organisation is approved for this loan, we will be required to enter into a Community Loan Agreement with Council.

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I agree *  O Yes			
Name *			
First Name	Last Name		
Position in organisa	tion *		
_			
Applicant feedbac	ck (this section is	optional)	
click the <b>SUBMIT</b> butt	nd of the application pro on please take a few m nonymous feedback, p	noments to provide sor	
Please indicate how     Very easy     Easy     Neutral     Difficult     Very difficult	you found the onlin	e application proces	S
How many minutes	in total did it take yo	ou to complete this a	application?
Must be a number. Estimate in minutes i.e. 1	hour = 60		
	ith your suggestions lication process/forr		
		•	
Submit			

INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED. DO NOT SUBMIT THIS APPLICATION UNTIL ALL REQUIRED INFORMATION AND SUPPORTING DOCUMENTS HAVE BEEN PROVIDED.

You are now ready to submit. Read and acknowledge the message below, then click on 'Next page' to review, then Submit. \*

O You will receive a confirmation email when your application has been submitted. If you do not receive this email then your application has NOT been submitted. Please ensure all questions have been answered and try again. (Check box here to acknowledge that you understand this)